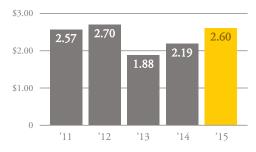
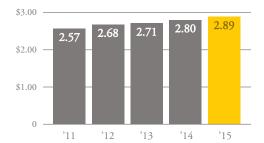
FINANCIAL HIGHLIGHTS

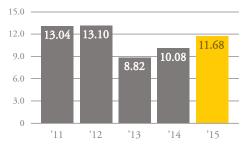


Basic Earnings Per Share
(In Dollars)

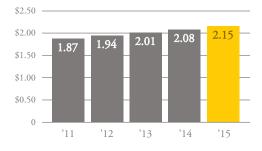


Basic Earnings Per Share Excluding Kemper IGCC Impacts, AGL Resources Acquisition Costs, Leveraged Lease Restructure Charge and MC Asset Recovery Insurance Settlements*

(In Dollars)



Return On Average Common Equity (Percent)



Dividends Per Share
(In Dollars)

| | 2015 | 2014 | Change |
|--|----------|----------|--------|
| Operating Revenues (In Millions) | \$17,489 | \$18,467 | (5.3)% |
| Earnings (In Millions) | \$2,367 | \$1,963 | 20.6 % |
| Basic Earnings Per Share | \$2.60 | \$2.19 | 18.7 % |
| Diluted Earnings Per Share | \$2.59 | \$2.18 | 18.8 % |
| Dividends Per Share (Amount Paid) | \$2.1525 | \$2.0825 | 3.4 % |
| Dividend Yield (Year-End, Percent) | 4.6 | 4.2 | 9.5 % |
| Average Shares Outstanding (In Millions) | 910 | 897 | 1.4 % |
| Return On Average Common Equity (Percent) | 11.68 | 10.08 | 15.9 % |
| Book Value Per Share | \$22.59 | \$21.98 | 2.8 % |
| Market Price Per Share (Year-End, Closing) | \$46.79 | \$49.11 | (4.7)% |
| Total Market Value Of Common Stock (Year-End, In Millions) | \$42,659 | \$44,581 | (4.3)% |
| Total Assets (In Millions) | \$78,318 | \$70,233 | 11.5 % |
| Total Kilowatt-Hour Sales (In Millions) | 190,989 | 194,425 | (1.8)% |
| Retail | 160,484 | 161,639 | (0.7)% |
| Wholesale | 30,505 | 32,786 | (7.0)% |
| Total Traditional Operating Company Customers (Year-End, In Thousands) | 4,546 | 4,504 | 0.9 % |

^{*} Not a financial measure under generally accepted accounting principles.

See Glossary on page 36 for additional information and specific
adjustments made to this measure by year.